



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary

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BOV/93

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Stock Exchange Bye-Law 6.05.05 (i):

Quote

The Board of Directors of the Bank of Valletta p.l.c. is scheduled to meet on Wednesday 7th May 2003 to consider and approve the Group's and the Bank's interim financial statements for the half-year ended 31st March 2003.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ., CSA
Company Secretary**

23rd April 2003