



Bank of Valletta

Office of the Company Secretary

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BOV/375

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Listing Rules, issued by the Listing Authority:

Quote

Bank of Valletta makes reference to its Interim Directors' Statement dated 28 October 2019, which stated that "the Bank is actively seeking to raise additional Tier 1 Capital by the end of the year which will further strengthen its regulatory capital."

Preparatory work on this issue is still ongoing, and the Tier 1 capital will now be issued in 2020.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

18 December 2019