



Bank of Valletta

Office of the Company Secretary

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BOV/358

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Listing Rules, issued by the Listing Authority:

Quote

Errata Corrige - Maturity of 5.35% Bank of Valletta p.l.c Subordinated Bonds 2019 ISIN MT0000021262

Reference is made to Company Announcement 356 issued earlier on today.

The last trading date in the Maturing Bonds should read Tuesday, 28 May 2019 (and not Monday).

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

15 May 2019