



Bank of Valletta

Office of the Company Secretary
House of the Four Winds,
Triq I-Imtiehen, Il-Belt Valletta VLT 1350 - Malta
T: (356) 2131 2020 F: (356) 2275 3711
E: customer-care@bov.com **bov.com**

BOV/298

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Annual General Meeting

Bank of Valletta p.l.c. announces that its forthcoming Annual General Meeting (AGM) will be held on Friday 16 December 2016. Further information relating to the AGM will be announced at a later date.

Placing of items/resolutions on Agenda

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be considered at the AGM; and
- b) table draft resolutions for items to be included in the agenda of the AGM.

The request to include items on the agenda of the general meeting or the draft resolution referred to above should be submitted to the Company in hard copy form or in electronic form to agm2016@bov.com at least forty six (46) days before the 16 December 2016, i.e. by the 31 October 2016, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders received after the 31 October 2016.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

26 September 2016