



Bank of Valletta

Office of the Company Secretary

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BOV/281

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Offer for subscription by Bank of Valletta p.l.c. of a maximum of €75,000,000 3.50% p.a. Subordinated Notes 2030

Bank of Valletta p.l.c. is hereby announcing that its offer for subscription to the public of a maximum of €75,000,000 3.50% p.a. Subordinated Notes 2030 closed on the 4 December 2015.

Subscription amounts exceeded €113 million received from over 2,600 applicants.

The Bank will be announcing its allocation policy on Monday, 14 December 2015.

Unquote

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

9 December 2015