

BOV LISTED SECURITIES

BOV Securities listed on the Malta Stock Exchange. [Click here to Malta Stock Exchange site](#)

Security ISIN	Security Name	Amount Listed	Symbol Code	Currency	Interest/ Dividend Payment Date	Maturity Date
MT0000020116	BOV Ordinary Shares	582,849,270	BOV	EUR	As per Company Announcements issued by BOV	N/A
MT0000021312	3.5% Bank of Valletta p.l.c. Subordinated Notes 2030 Series 1 Tranche 1	66,920,500	BV30A	EUR	Semi-Annually on 8 August / 8 February. *First interest payment date on 8 August 2016	8 August 2030
MT0000021320	3.5% Bank of Valletta p.l.c. Subordinated Notes 2030 Series 2 Tranche 1	44,670,400	BV30B	EUR	Semi-Annually on 8 August / 8 February. *First interest payment date on 8 th August 2016	8 August 2030
MT0000021353	BOV 3.75% Unsecured Subordinated Bonds 2026 - 2031	50,000,000	BV31A	EUR	Semi-Annually on 15 June / 15 December	15 June 2031 or, in the event of an early redemption at the Issuer's sole discretion, at any one of the relevant early redemption dates.

BOV Securities previously listed on the Malta Stock Exchange

Security ISIN	Security Name	Currency	Interest/ Dividend Payment Date	Maturity Date
MT0000021247	BOV 6.15% Subordinated Bonds 2010	EUR	Annually on 15 March	15 March 2010
MT0000021254	BOV 8% USD Subordinated Bonds 2010	USD	Annually on 2 October	2 October 2010
MT0000021262	BOV 5.35% Subordinated Bonds 2019	EUR	Semi-Annually on 15 June and 15 December	15 June 2019
MT0000021270	BOV 4.8% Subordinated Bonds 2020	EUR	Semi-Annually on 15 March and 15 September	15 March 2020
MT0000021288	4.8% Bank of Valletta p.l.c. Notes 2018	EUR	Semi-Annually on 27 February and 27 August	27 August 2018
MT0000021304	4.25% Bank of Valletta p.l.c. € Notes 2019 Series 2 Tranche I	EUR	Semi-Annually on the 18 May and 18 November	17 May 2019
*MT0000021338	BOV 3.5% Subordinated Notes 2030 Series 1, Tranche 2	EUR	Semi Annual on 8 August / 8 February. First interest date 8 August 2016	8 August 2030
*MT0000021346	BOV 3.5% Subordinated Notes 2030 Series 2, Tranche 2	EUR	Semi Annual on 8 August / 8 February. First interest date 8 August 2016	8 August 2030

*Fungibility Issues

Series 1/2016 Tranche 2 Notes (MT0000021338) and Series 2/2016 Tranche 2 Notes (MT0000021346)

Pursuant to the Final Terms documents of the Bank of Valletta p.l.c. 3.50% Subordinated Notes 2030 dated 19 February 2016, immediately after the first interest payment of the First Tranches and the Second Tranches, fungibility took effect. Effective date of fungibility was 8 August 2016. On such date, the Series 1/2016, Tranche 2 Notes were consolidated with Series 1/2015, Tranche 1 Notes (MT0000021312) to form one security with one ISIN. Likewise, the Series 2/2016, Tranche 2 Notes were consolidated with Series 2/2015, Tranche 1 Notes (MT0000021320) to form one security with one ISIN. In this regard, trading in the Series 1/2016 Tranche 2 Notes and Series 2/2016 Tranche 2 Notes was being discontinued as from 1 August 2016.