



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary

BOV Centre, High Street, Sliema SLM 16 - Malta
Telephone: (356) 2133 3229 Fax: (356) 2133 3278

BOV/96

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to Malta Stock Exchange Bye-Law 6.05.04(iii) and 6.05.06(iii):

Quote

Attached please find the Company Announcement containing the Bank of Valletta p.l.c.'s Preliminary Profit Statement for the year ended 30th September 2003.

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ., CSA
Company Secretary

31st October 2003

Internet Address: <http://www.bov.com> E-mail: customercare@bov.com

Registered Office: BOV Centre, High Street, Sliema SLM 16 - Malta Registration Number C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Centre.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Cent