



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/210

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Annual General Meeting

Bank of Valletta p.l.c. announces the date of the forthcoming Annual General Meeting (AGM), which will be held on Friday 16 December 2011. Further information relating to the AGM will be announced at a later date.

Placing of items/resolutions on Agenda

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be considered at the AGM; and
- b) table draft resolutions for items to be included in the agenda of the AGM.

The request to include items on the agenda of the general meeting or the draft resolution referred to above should be submitted to the Company in hard copy form or in electronic form to agm2011@bov.com at least forty six (46) days before the 16 December 2011, i.e. by the 31 October 2011, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders received after the 31 October 2011.

Unquote

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

6 October 2011