



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/209

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Errata Corrige: €20,000,000 4.8% Notes 2018 Fungible Issue (ISIN MT0000021296)

Reference is made to Company Announcement 208 issued yesterday where the ISIN for the 4.8% Notes 2018 Fungible Issue was erroneously quoted as MT0000021288.

The ISIN for the 4.8% Notes 2018 Fungible Issue should read **MT0000021296**.

Apologies for any inconvenience caused.

Unquote

Catherine Formosa

**Dr. Catherine Formosa B.A., LL.D.
Company Secretary**

30 August 2011