



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/201

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Bank of Valletta announces that its conditional Offer to investors in the La Valette Multi Manager Property Fund closed as scheduled this afternoon. Acceptances of the Offer as at close of business today amounted to 94.4% of investors in the Fund, representing 95.2% of the shares in issue. Payments of the amounts due are being processed, and will reach those investors who accepted the Offer by not later than Wednesday, 6 July 2011.

Unquote

Catherine Formosa

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

30 June 2011