



**Bank of Valletta**

**OFFICE OF THE COMPANY SECRETARY**  
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**BOV/187**

**COMPANY ANNOUNCEMENT**

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Chapter 8 of the Listing Rules of the Malta Financial Services Authority:

**Quote**

In terms of the Prospectus dated 7<sup>th</sup> September 2000, the outstanding 8% USD Bonds 2010 bearing ISIT MT0000021254 shall be redeemed by Bank of Valletta plc on the 2<sup>nd</sup> October 2010. In this respect, the Bondholders appearing on the Register as at close of business on Friday, 10<sup>th</sup> September 2010 will receive payment of principal and the final interest on the 2<sup>nd</sup> October 2010.

The last date of trading in the said securities shall be Monday, 6<sup>th</sup> September 2010.

**Unquote**

*Catherine Formosa*

**Dr. Catherine Formosa B.A., LL.D.**  
**Company Secretary**

25<sup>th</sup> August 2010