



Bank of Valletta

Bank of Valletta p.l.c.
OFFICE OF THE COMPANY SECRETARY
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BOV/165

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.7.9:

Quote

Following the allotment of 26,666,667 bonus shares of a nominal value of €1.00 each fully paid up on the close of business on the 15th January 2009, Bank of Valletta p.l.c.'s issued and paid up capital increased to €160,000,000 divided into 160,000,000 ordinary shares with a nominal value of €1.00 each fully paid up. Consequently, as at the 31st January 2009, the total number of voting rights has increased to 160,000,000 votes.

Bank of Valletta p.l.c. has an authorised share capital of €200,000,000 divided into 200,000,000 ordinary shares with a nominal value of €1.00 each.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary**

2nd February 2009