



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

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BOV/160

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.3:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 31st October 2008 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30th September 2008.
- ii) consider the declaration of final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary**

23rd October 2008