



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

Second Floor, 58 Zachary Street, Valletta VLT 04 - Malta
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BOV/129

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.6.2 and 8.6.19:

Quote

Following the publication on the 27th April 2006 of the Interim Financial Statements for the six months ended 31st March 2006, that included the declaration of an interim dividend of 5.5 cents per share gross of tax, the Bank wishes to notify all concerned that this dividend will be paid on the 30th May 2006 to all those shareholders on the Bank of Valletta share register as at record date 8th May 2006.

Where necessary, interested parties are advised to seek professional advice.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary**

28th April 2006

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Registered Office: 58, Zachary Street, Valletta VLT 04 - Malta Registration Number : C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority.