



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

BOV Centre, High Street, Sliema SLM 16 - Malta

Telephone: (356) 2321 3032, 2321 3231 Fax: (356) 2321 3711

BOV/120

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 28th October 2005 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30th September 2005.
- ii) consider the declaration of final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

**Victor J. Cardona ACIB, BA (Hons.) Econ. CSA
Company Secretary**

14th October 2005