



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

BOV Centre, High Street, Sliema SLM 16 - Malta

Telephone: (356) 2321 3032, 2321 3231, 21340696 Fax: (356) 2321 3711

BOV/117

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.6.2 and 8.6.19:

Quote

During a meeting, held on the 28th April 2005, the Board of Directors of Bank of Valletta p.l.c. approved the attached Group and Bank interim financial statements for the six months ended 31st March 2005.

An interim dividend of 7.5 cents per share gross of tax has been declared by the Board of Directors in respect of the six months ended 31st March 2005. All shareholders on the Company's register at the Central Securities Depository of the Malta Stock Exchange, following trading on the 5th May 2005 (record date), will be paid this interim dividend on the 30th May 2005 (payment date).

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary

28th April 2005

www.bov.com E-mail: customercare@bov.com

Registered Office: 58, Zachary Street, Valletta VLT 04 - Malta Registration Number : C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority.