



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary
BOV Centre, High Street, Sliema SLM 16 - Malta
Telephone: (356) 2134 0696 Fax: (356) 2321 3711

BOV/105

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 29th October 2004 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30th September 2004.
- ii) consider the declaration of final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary

15th October 2004

Internet Address: <http://www.bov.com> E-mail: customercare@bov.com

Registered Office: BOV Centre, High Street, Sliema SLM 16 - Malta Registration Number C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority.