



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary

BOV Centre, High Street, Sliema SLM 16 - Malta
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BOV/100

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.6.2, 8.6.19:

Quote

During a meeting, held on the 30th April 2004, the Board of Directors of Bank of Valletta p.l.c. approved the attached Group and Bank interim financial statements for the six months ended 31st March 2004.

An interim dividend of 6.0 cents per share, gross of tax, has been declared by the Board of Directors in respect of the six months ended 31st March 2004. All shareholders on the Company's register at the Central Securities Depository of the Malta Stock Exchange, following trading on the 6th May 2004 (record date), will be paid this interim dividend on the 28th May 2004 (payment date).

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary

30th April 2004

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Registered Office: BOV Centre, High Street, Sliema SLM 16 - Malta Registration Number C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority