



Bank of Valletta

Office of the Company Secretary

58, Triq San Zakkarija, Il-Belt Valletta VLT 1130 - Malta

Tel: +356 2275 3032 Fax: +356 2275 3711

28 November 2012

Dear Shareholder

39th BOV Annual General Meeting

ELECTION OF DIRECTORS – IMPORTANT NOTICE

Reference is made to the election of Directors scheduled for the Annual General Meeting of the 19 December 2012.

Please be informed that **candidate Joseph Brincat has withdrawn his candidature** and therefore the candidates for which you will be able to vote during this election are the following:

Borg Joseph
Fenech Ann
Portanier George
Rosso Publio Danny
Suban Robert Martin
Testaferrata Moroni Viani Paul
Wells George
Xuereb Franco

At the time of withdrawal of Joseph Brincat's candidature, the documentation enclosed was printed and ready for mailing and therefore Joseph Brincat's name still features in the documentation, including on the Form of Proxy.

In view of the withdrawal of this candidature, kindly note that any votes allocated to Joseph Brincat on the Form of Proxy will be invalid and will be lost.

Whilst we apologise for any inconvenience caused, please do not hesitate to contact us on 2275 3556 or on agm2012@bov.com if you require any further information or assistance.

Yours sincerely

A handwritten signature in black ink that reads 'Catherine Formosa'.

Catherine Formosa
Company Secretary



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28 ta' Novembru 2012

Għażiż Azzjonist

Id-39 Laqgħa Ġenerali Annwali tal-BOV

ELEZZJONI TAD-DIRETTURI – AVVIŻ IMPORTANTI

Nagħmel referenza għall-elezzjoni tad-Diretturi li ser issir matul il-Laqgħa Ġenerali Annwali nhar id-19 ta' Diċembru 2012.

Nixtieq ninfirmak illi **I-kandidat Joseph Brincat irtira I-kandidatura tiegħu** u għalhekk il-kandidati li għalihom inti tista' tivvota matul din l-elezzjoni huma dawn:

Borg Joseph
Fenech Ann
Portanier George
Rosso Publio Danny
Suban Robert Martin
Testaferrata Moroni Viani Paul
Wells George
Xuereb Franco

Fil-mument li Joseph Brincat irtira I-kandidatura, id-dokumentazzjoni kollha kienet diġà stampata u lesta biex tintbagħat għall-posta u għaldaqstant l-isem ta' Joseph Brincat għadu jidher fid-dokumentazzjoni, ukoll fuq il-Formola ta' Prokura.

Minhabba l-irtirar ta' din il-kandidatura, inti gentilment mgharraf illi kwalunkwe voti allokatil lil Joseph Brincat fuq il-Formola ta' Prokura jkunu meqjusa bħala invalidi u ser jintilfu.

Filwaqt li nagħmlu apologija għal kwalunkwe inkonvenjenza, jekk għandek xi diffikultà jew tixtieq xi kjarifika jew assistenza inti mitlub li tagħmel kuntatt magħna fuq in-numru 2275 3556 jew fuq agm2012@bov.com.

Dejjem tiegħek

Catherine Formosa
Segretarju tal-Kumpanija

www.bov.com E-mail: customercare@bov.com

Registered Office: 58, Zachary Street, Valletta VLT 1130 - Malta Registration Number: C 2833
Bank of Valletta p.l.c. is authorised to act as a trustee by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.
Bank of Valletta p.l.c. is an enrolled tied insurance intermediary of MSV Life p.l.c. MSV Life is authorised by the Malta Financial Services Authority to carry on long term business of insurance under the Insurance Business Act 1998.