

(a public limited liability company registered under the laws of Malta with company registration number C 2833, having its registered office at 58, Zachary Street, Valletta VLT 1130, Malta)

**Issue of Base Prospectus by Bank of Valletta p.l.c. in relation to an
Unsecured Euro Medium Term Bond Programme of up to €325 million**

and

**Offer for subscription by Bank of Valletta p.l.c. of €100 million Subordinated Bonds due 2030 - 2035
or up to €125 million in the event of exercise of an over-allotment option (the “Bonds”).**

In terms of Capital Markets Rule 4.48 of the Capital Markets Rules of the Malta Financial Services Authority, notice is hereby given that Bank of Valletta p.l.c. (the “**Company**”) has issued a base prospectus dated 17 October 2025 (the “**Base Prospectus**”) in respect of an unsecured Euro medium term bond programme (the “**Bond Programme**”). The maximum aggregate principal amount of bonds that may be issued under the Bond Programme is €325 million. Bonds under the Bond Programme may be issued up to 17 October 2026.

The Company issued a final terms document dated 17 October 2025 pursuant to the Base Prospectus (the “**Final Terms**”) under which the Bonds will be offered for subscription.

Application has been made to list the Bonds on the Official List of the Malta Stock Exchange. The Bonds are being offered at par (€100 nominal).

Copies of the Base Prospectus and Final Terms may be obtained free of charge during office hours from the branches of the Company, the offices of Jesmond Mizzi Financial Advisors Limited or Rizzo, Farrugia & Co (Stockbrokers) Ltd (the “**Sponsors**”) at the below addresses:

- Jesmond Mizzi Financial Advisors Limited, 1/2 St. Joseph High Street, Hamrun HMR 1019;
- Rizzo, Farrugia & Co (Stockbrokers) Ltd, Airways House, Fourth Floor, High Street, Sliema SLM 1551,

and from other authorised financial intermediaries, contact details of which can be found in Annex II of the Final Terms.

The Base Prospectus and Final Terms may also be downloaded from the following websites of the Company and of the Sponsors:

www.bov.com | www.jesmondmizzi.com | www.rizzofarrugia.com

Authorised financial intermediaries may also provide access to the Base Prospectus and Final Terms on their respective websites.

Application forms will be available from 5 November 2025.

The Bonds are subordinated and unsecured. The value of investments may go down as well as up, and past performance is not an indication of future performance. Prospective investors are urged to read the Base Prospectus carefully, especially the section entitled “Risk Factors” contained therein, and the terms and conditions of the offer in the Final Terms.

Manager & Registrar



Sponsors



Legal Counsel



Date: 18 October 2025