

# BOV

Bank of Valletta

*(a public limited liability company registered under the laws of Malta  
with company registration number C 2833, having its registered office at 58, Zachary Street, Valletta VLT 1130, Malta)*

## Issue of Base Prospectus by Bank of Valletta p.l.c. in relation to an Unsecured Euro Medium Term Bond Programme

and

### Offer for subscription by Bank of Valletta p.l.c. of €100 million 5% p.a. Unsecured Subordinated Bonds due 2029-2034 (the "Bonds")

In terms of Capital Markets Rule 4.48 of the Capital Markets Rules of the Malta Financial Services Authority, notice is hereby given that Bank of Valletta p.l.c. (the "**Company**") has issued a Base Prospectus dated 11 October 2024 (the "**Base Prospectus**") in respect of an unsecured Euro medium term bond programme (the "**Bond Programme**"). The maximum aggregate principal amount of bonds that may be issued under the Bond Programme is €250 million. Bonds under the Bond Programme may be issued up to 11 October 2025.

The Company issued a final terms document pursuant to the Base Prospectus dated 11 October 2024 (the "**Final Terms**") under which an aggregate amount of €100 million of 5% unsecured subordinated bonds 2029-2034 will be offered for subscription.

Application has been made to list the Bonds on the Official List of the Malta Stock Exchange. The Bonds are being offered at par (€100 nominal).

Copies of the Base Prospectus and Final Terms may be obtained free of charge during office hours from the branches of the Company, and the offices of Calamatta Cuschieri Investment Services Limited or Rizzo, Farrugia & Co (Stockbrokers) Ltd (the "**Sponsors**") at the below addresses:

- Calamatta Cuschieri Investment Services Limited, Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034;
  - Rizzo, Farrugia & Co (Stockbrokers) Ltd, Airways House, Fourth Floor, High Street, Sliema SLM 1551,
- and from other authorised financial intermediaries, contact details of which can be found in Annex II of the Final Terms.

The Base Prospectus and Final Terms may also be downloaded from the following websites of the Company and the Sponsors:

[www.bov.com](http://www.bov.com) | [www.rizzofarrugia.com](http://www.rizzofarrugia.com) | [www.cc.com.mt](http://www.cc.com.mt)

Authorised financial intermediaries may also provide access to the Base Prospectus and Final Terms on their corresponding websites.

Application forms will be available by not later than 22 October 2024.

**The Bonds are subordinated and unsecured. The value of investments may go down as well as up, and past performance is not an indication of future performance. Prospective investors are urged to read the Base Prospectus carefully especially the sections entitled "Risk Factors" contained therein, and the terms and conditions of the offer in the Final Terms.**

Date: 11 October 2024