



Bank of Valletta

Office of the Chairman

House of the Four Winds

Triq l-Imtiehen, Il-Belt Valletta VLT 1350 - Malta

T: (356) 2275 3556 F: (356) 2275 3711

E: customercare@bov.com bov.com

2 May 2023

Dear Shareholder

The 49th BOV Annual General Meeting

It is my pleasure to forward you the Notice to Shareholders regarding the 49th Annual General Meeting (AGM) scheduled for Thursday, 25 May 2023 at the Grand Master Suite, Conference Centre, Hilton Malta, St. Julian's.

Shareholders listed on the Malta Stock Exchange as at 25 April 2023 have the right to attend and vote at the AGM. Shareholders eligible to attend and vote at the AGM may also appoint a Proxy by completing the Form of Proxy enclosed with this letter.

During the AGM, prior to seeking the approval of the resolutions being put to the meeting, shareholders are invited to comment or to ask questions and/or seek clarifications on matters directly related to the resolutions under consideration. We will be following this practice in the normal manner at the forthcoming AGM.

However, you may prefer to submit your questions in writing before the AGM. Therefore, without in any manner seeking to restrict the spontaneity of the meeting, we are inviting shareholders to submit their questions in writing ahead of the AGM – and I will be doing my best to provide answers to relevant questions at the appropriate stage during the meeting itself.

Both the Form of Proxy and any questions must be received by the Company Secretary not later than 48 hours before the time appointed for the AGM either:

- a. By mail to Office of the Company Secretary, House of the Four Winds, Triq l-Imtiehen, Il-Belt Valletta, VLT 1350 – Malta; or
- b. By email to agm2023@bov.com

Please ensure that you include your name and MSE account number in any correspondence related to the AGM.

The Bank's Annual Report for Financial Year 2022 is available on the Bank's website on: <https://www.bov.com/content/financial-reports>. A printed copy of the Annual Report shall be provided to shareholders upon written request.

I thank you for your support and look forward to a productive meeting.

Your sincerely

Dr Gordon Cordina
Chairman



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2 ta' Mejju 2023

Għażiż Azzjonist

Id-49 Laqgħa Ġenerali Annwali tal-BOV

Huwa ta' pjaċir għaliya li nibgħatilkom l-Avviz lill-Azzjonisti dwar id-49 Laqgħa Ġenerali Annwali (LĠA) li se ssir nhar il-Ħamis, 25 ta' Mejju 2023 fiċ-Ċentru tal-Konferenzi, Grand Master Suite, fil-Lukanda Hilton, San Ġiljan.

Azzjonisti li huma mniżżla fuq il-Borża ta' Malta sal-25 ta' April 2023 għandhom id-dritt li jattendu u jivvutaw fil-LĠA. Dawk l-azzjonisti eliġibbli li jattendu u jivvutaw fil-LĠA jistgħu wkoll jappuntaw Prokuratur billi jimlew il-Formola ta' Prokura meħmuża ma' din l-ittra.

Matul il-LĠA, qabel ma tintalab l-approvazzjoni għar-riżoluzzjonijiet imressqa fil-laqgħa, l-azzjonisti jkunu mistiedna jikkumentaw jew isaqsu mistoqsijiet u/jew jitolbu kjarifiki fuq kwistjonijiet relatati direttament mar-riżoluzzjonijiet ikkunsidrati. Se nkunu qed insegwu din il-prattika b'mod normali fil-LĠA li jmiss.

Madankollu, tista' tagħzel li tissottometti l-mistoqsijiet tiegħek bil-miktub qabel il-LĠA. Għaldaqstant, mingħajr ma nippruvaw bl-ebda mod nillimitaw l-isptanjetà tal-laqgħa, qed nistiednu lill-azzjonisti jissottomettu l-mistoqsijiet tagħhom bil-miktub qabel il-LĠA – u se nkun qed nagħmel l-almu tiegħi biex inwieġeb il-mistoqsijiet rilevanti fl-istadju opportun matul l-istess laqgħa.

Kemm il-Formola ta' Prokura kif ukoll kwalunkwe mistoqsija, għandhom jaslu l-Uffiċċju tas-Segretarju tal-Kumpanija sa mhux aktar tard minn 48 siegħa qabel il-ħin tal-LĠA, jew:

- Permezz ta' ittra indirizzata lill-Uffiċċju tas-Segretarju tal-Kumpanija, House of the Four Winds, Triq l-Imtiehen, Il-Belt Valletta, VLT 1350 – Malta; jew
- B'email fuq agm2023@bov.com

Jekk jogħġbok kun żgur li tinkludi ismek u n-numru tal-MSE tiegħek fi kwalunkwe korrispondenza relatata mal-LĠA.

Ir-Rapport Annwali tal-Bank għas-Sena Finanzjarja 2022 jinsab fuq il-websajt, f'dan l-indirizz: <https://www.bov.com/content/financial-reports>. Kopja stampata tar-Rapport Annwali tingħata lill-azzjonisti meta huma jagħmlu talba bil-miktub.

Nirringrazzjak tal-appoġġ u ninsab f'herqan li jkollna laqgħa produttiva.

Dejjem tiegħek

Dr Gordon Cordina
Chairman