



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“**the Company**”) pursuant to the Listing Rules as issued by the Listing Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

### *Quote*

The Company announces that its fully-owned subsidiary company Innovate Software Limited, a private limited company incorporated under the Laws of Malta with registered address situated at GO, Fra Diegu Street, Marsa MRS 1501, Malta, bearing company registration number C28414, will be amalgamated with GO p.l.c. by virtue of a merger procedure carried out under Title II, Chapter III of Part VIII of the Companies Act 1995.

A circular providing information on the merger will be sent to the Company’s shareholders and is available at <http://cms.go.com.mt/wp-content/uploads/2019/12/Circular-GO-p.l.c.-Innovate-Software-Limited-merger-Final-Approved-by-LA.pdf>.

### *Unquote*

**Dr. Francis Galea Salomone LL.D.**  
**Company Secretary**

**6 December 2019**

