



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“**the Company**”) pursuant to the Listing Rules as issued by the Listing Authority.

Quote

The Company hereby announces that Forthnet S.A. (“**Forthnet**”) has on the 4 April 2019 announced that shares resulting from the share capital increase in Forthnet (as a result of the conversion of bonds into shares) will be admitted to trading on the Athens Stock Exchange on the 8 April 2019. A copy of the announcement issued by Forthnet is hereunder being reproduced as part of this announcement.

The Company further announces that as a result of this share capital increase in Forthnet, the Company’s shareholding in Forthnet has been further diluted and is now below the 15% threshold. The Company’s shareholding in Forthnet amounts to 24,887,737 shares out of a total 172,577,414 shares in issue, which is equivalent to approximately 14.421% of the total issued share capital of Forthnet.

ANNOUNCEMENT FOR THE ADMISSION TO TRADING IN THE ATHENS STOCK EXCHANGE OF SHARES FROM THE COMPANY’S SHARE CAPITAL INCREASE FURTHER TO BOND CONVERSION TO SHARES

The Company “HELLENIC TELECOMMUNICATIONS AND TELEMATIC APPLICATIONS S.A.” (hereinafter the “Company”) announces that on 08.04.2019 the Company’s 8,723,237 new common shares, of nominal value 0.30 € each, (hereinafter “New Shares”) shall be admitted for trading in the Athens Stock Exchange (ATH.EX.). The New Share have resulted from the Company’s share capital increase by two million six hundred sixteen thousand nine hundred seventy-one euro and ten cents (2,616,971.10 €) further to the conversion of 8,723,237 convertible bonds of nominal value 0.30 € each with conversion price 0.30 € per bond, from the existing convertible bond issued by the Company of total nominal value € 70,124,679.90 on 11.10.2016 (hereinafter “CBL”) by power of which 233.748.933 convertible bonds were issued, as per the Company’s announcements dated as of 11.10.2016, 27.6.2017, 29.08.2017, 26.09.2017, 15.11.2017, 27.12.2017, 28.02.2018, 28.03.2018, 10.05.2018, 21.05.2018, 05.02.2019 and 27.02.2019.

Further to the above the Company’s share capital amounts to fifty one million seven hundred seventy-three thousand two hundred twenty-four Euro and twenty cents (€ 51,773,224.20 €) and is divided into one hundred seventy-two million five hundred seventy-seven thousand





four hundred fourteen (172,577,414) ordinary registered shares of nominal value thirty cents (0.30€) each. Accordingly the total number of the Company's voting rights amounts to one hundred seventy-two million five hundred seventy-seven thousand four hundred fourteen (172,577,414).

Further to the above conversion the remaining CBL bonds amount to 171.268.704.

The above increase which does not constitute an amendment of the Company's bylaws, has been certified by the Company's BoD by virtue of its resolution no 505/27.02.2019 which has been registered in the General Business Registry of the Ministry of Finance and Development on 20.03.2019 (announcement no 33112).

It is hereby noted that given the fact that the New Shares as well as the existing listed Company's shares belong to the same ATHEX's Segment "Under Surveillance", there is no obligation for the issuance of a Prospectus for the admission to trading of the New Shares, according to the exception provided also in the second passage of par. 5 of article 1 of Reg. (EU) 2017/1129.

The Corporate Actions Committee of the ATH.EX., at its meeting on 04.04.2019 approved the admission to trading of the New Shares. The New Shares will be credited on the start day of trading in the beneficiaries' accounts and securities accounts held with the Dematerialised Securities System. For more information, the above beneficiaries may contact the Company's Investors' Relations Department, competent person being Mr. Georgios Vlahakis, (tel. +30 2119552869) during business days and hours.

On behalf of Forthnet Kantza,

April 04, 2019

Unquote

Dr. Francis Galea Salomone LL.D.
Company Secretary

06 April 2019

